## **Payment Elections (Direct Deposit)**



The Payment Elections task allows employees to add and edit payroll payment elections (Direct Deposit). Employees may add, remove, or change bank accounts and payment methods. Additionally, they may update distribution of funds among bank accounts.

## **Payment Elections (Direct Deposit)**

- From the Workday Home Page, select Menu.
- Select Benefits and Pay. 2.
- On the navigation panel, select Pay. 3.
- Select Payments. 4.
- Navigate down to the **Payment Elections** section. 5.

**Tip:** Scroll past the Recent Pay and All Payslips sections to the bottom of the screen.

- 6 Select Add to add a new account.
  - A. Enter all the fields with red asterisks \*.
  - B. Select OK.



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- 7. Select Edit to edit payment elections for a specific pay type. The Payment Elections table is an editable table with the current payment elections for each pay type. Each row is an account with a chosen distribution of funds for a pay type.
  - A. Select the Add icon to add a new payment election
  - B. Select the Minus icon to remove a payment election
  - C. Select values for each column
  - D. To change the distribution, select an option using the last column titled **Balance / Amount /** Percent.
    - If using multiple accounts, only the last account may be selected as **Balance.** The remaining balance will be deposited into this amount.
    - Select Amount to direct an amount regardless of total payment amount.
    - Select **Percent** to direct a certain percentage of the total payment to an account
    - To receive a check for all or part of a paycheck, add a new row and select **Check** for Payment Type.
      - Note: A maximum of ten accounts can be added to the system. Any changes will be reflected in the paycheck for the following pay period.
      - 8. Select OK to finish.







Benefits and Pay

