

View Anticipated Financial Aid and Overall Financial Aid Package



When students come to the Bursar's office for detailed information about their financial aid, please direct them to FAOnline. As a part of your Bursar's office duties, you can see the student's high-level financial aid information to understand what is comprising the balance on a student's account. Financial aid information is updated each night and disbursements occur every morning.

View Anticipated Payments

From your UR Student Home Page

1. Access the student's profile
 - a. Type the student's name or UR ID in search bar
 - b. Select Student from the categories
 - c. Click the student's name

The screenshot shows the search results for 'sammy sosa'. The search bar contains 'sammy sosa' (labeled 'a'). The search results show 'Student' as the category (labeled 'b') and 'Sammy Sosa Student | University of Rochester' as the result (labeled 'c').

2. Click Student Financials (left blue column)
 3. Look at the **Anticipated Payments** column
 4. Place your cursor next to an amount and click the drop-down arrow that appears
 5. Click **View Details**
 6. Here you can see the type of Anticipated Payment, the anticipated Disbursement Date and the Amount to be disbursed
- Note:** Disbursement dates are typically default dates and may not reflect when the funds will actually be credited to the student account.

The screenshot shows a dropdown menu for 'View Details' with options: Billable Project, Bill-To Customer/Bill-To Sponsor, Bill-To Customer, Bill-To Sponsor, Contract Company, Customer Billing Currency, Customer Billing Status, Expense Item for Billable Transaction, Pending Adjustment Reason, Phase (labeled '5'), View Details (labeled '5'), Export to Excel (All Columns), and Export to PDF. The amount '38,499.00' is highlighted (labeled '4').

Criteria View by: Select a Field... and then by: Select a Field... Refresh

3 items

Anticipated Payment	Anticipated Disbursement Date	Amount
Fin Aid: Alan & Jane Handler Scholarship	04/13/2020	34,178.00
Fin Aid: Health Insurance Grant	04/13/2020	1,224.00
Fin Aid: UR Federal Pell Grant	04/13/2020	3,097.00

(labeled '6')

View Overall Financial Aid Package

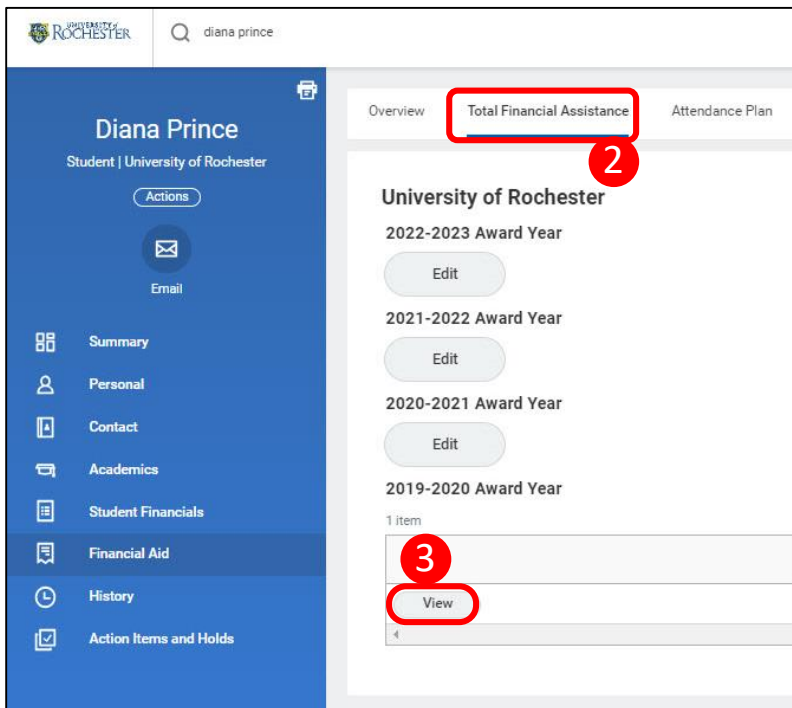


You can view a student's overall financial aid package to understand their complete financial picture including disbursement details.

View Overall Financial Aid Package

From the student's profile page

1. Click **Financial Aid** (left blue column)
2. Click **Total Financial Assistance** tab



3. Click **View** under the Award Year to see the student's Total Financial Assistance detail

4. When financial aid is paid into the student's account, it appears in the **Academic Period Disbursed Amount** column

Awards	Award Year	Award Amount	Sequence	Academic Period	Student Award Lock	Manually Updated	Academic Period Amount Awarded	Academic Period Amount Accepted	Academic Period Disbursed Amount	Academic Period Disbursed Status
Fin Aid Alan & Jane Harder Scholarship	2022-2023	56,517.00	1	CL	Fall 2021 ASSE		56,517.00	56,517.00	0.00	Disbursed
			1	CL	Spring 2023 ASSE		34,178.00	34,178.00	0.00	Disbursed
Fin Aid Health Insurance Grant	2021-2022	2,448.00	1	CL	Fall 2021 ASSE		1,224.00	1,224.00	0.00	Disbursed
			1	CL	Spring 2023 ASSE		1,224.00	1,224.00	0.00	Disbursed
Fin Aid UNFunder Pell Grant	2019-2020	6,195.00	1	CL	Fall 2019 ASSE		3,097.50	3,097.50	0.00	Disbursed
			1	CL	Spring 2023 ASSE		3,097.50	3,097.50	0.00	Disbursed

Remember, students must go to FAOnline for complete financial aid information. The information in UR Student is provided so you have a complete picture of their educational finances, what is owed and what they expect to receive in aid