



To run a report:

Job Aid

- 1. Access the Main Menu > Dataviews & Reports > Report Library.
- 2. Click the Run Report icon.
- 3. In the Select Report panel, select a category to display the list of reports that you can run.



- 4. Select a report and click Select.
- 5. In the selected report panel, enter the applicable report parameters. Note that many of the parameters are specific to the report you are running, but the following parameters are common to most reports:
 - 1. Timeframe
 - o Previous, Current, or Next Pay Period
 - Previous, Current, or Next Schedule Period
 - o Week to Date
 - o Last Week
 - Yesterday
 - Yesterday, Today, Tomorrow
 - Yesterday plus 6 Days
 - Last 30 Days
 - o Current Week
 - o Last 90 Days

You can also click **Select Range** and select the start and end date. Note that the range must be under 365 days.



2. Hyperfind

When you click **Select Hyperfind**, the **Locations & Hyperfinds** panel opens. Here you can select from:

Locations

All Home Locations — Finds current employees assigned to locations to which the manager has access.

• Hyperfinds

All Home — Finds active employees who are part of your employee group.

All Home and Scheduled Job Transfers* — Finds:

In addition to your employee group, this includes employees whose primary job is different, but who are scheduled to transfer into your employee group or location.

3. Output format

- o PDF
- o Excel
- o Interactive

\Xi 🏦 Report Library	Exceptions X
Reporting Select All Delete Run Report Jobs	Description Displays exception and comments attached to the start or end of a shift, break or meal, as well as absences for each employee within the
Report NameExceptionsTypeAllDate In7/12/2018 10:56Date Out7/12/2018 10:56Output TypePDF	specified time period.
Report Name Type Exceptions Date In 7/10/2018 2:09 F Date Out 7/10/2018 2:12 F Output Type Image: PDF	Hyperfind★ 2N 🛃 マ All Home
 In Progress [0] Upcoming Reports [0] 	Early In X Early Out X [+2]
	Output Format * PDF Cancel Run Report

6. Click Run Report. The following message appears:

In Progress. Report is running.

7. When the report finished, the following success message appears.



8. Click OK to open the report.