

Job Aid

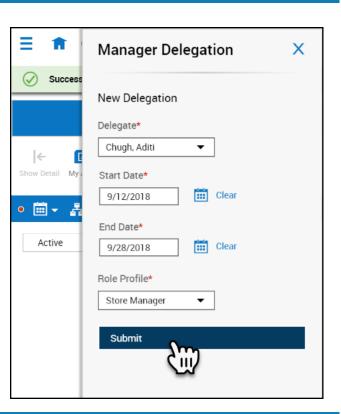
This job aid explains how you can delegate your access to another manager in your absence.

About Manager Delegation

- When a manager or administrator expects to be unavailable such as to take a vacation that
 person can delegate authority to another manager or administrator the delegate to access and
 receive the absent person's notifications and complete tasks during the absence.
- Example: The delegate approves time-off requests while the regular manager is on vacation.

To delegate your access:

- 1. Click Home.
- 2. In the **My Notifications** tile, click **Tasks**. The Control Center will open.
- In Control Center, click My Actions. Select Business Processes > Manager Delegation or Admin Delegation.
- 4. In **Delegate Profile**, select the person who will take authority during your absence.
- 5. Select the **Start Date** and **End Date** from the calendars. The dates are in the time zone of the requester.
- 6. Select your role in the Role Profile list.
- 7. Click Submit.



To cancel your delegation:

You can cancel a delegation after you submit it and before the delegate accepts it.

- 1. In the My Notifications tile, click Tasks. The Control Center will open.
- 2. Select the delegation process you wish to cancel.
- 3. Click Cancel Delegation.

To accept a delegate request:

- 1. In the My Notifications tile, click Tasks. The Control Center will open.
- 2. Select the delegation notification.
- 3. Check the details.
- 4. Select one of the following:
 - Accept
 - Reject
- 5. Optionally, enter a Comment.
- 6. Click Submit.
- 7. Log out and log in again to be able to switch roles.

Complete tasks for the other person

1. Below your name, photo, and Edit Profile, click Switch Roles. Select the name of the person whose authority you are taking.

Important: You cannot see the **Switch Roles** button if the start date is in the future.

- 2. Complete the tasks as needed on behalf of the other person.
- **3.** To return to your own role, click **Switch Roles**. Select **Myself**.

