



# Transfer Employee Time in the Timecard

This job aid explains how you can transfer employee time in the timecard.

## About Timecard Transfers

Every employee has a primary job, which is the derived value for business structure (job), labor categories, and the cost center linked to the business structure.



You can transfer a punch, paycode, or project from the primary job to a different location in business structure, work rule, cost center, or labor category.

Transfers saved on the employee schedule will automatically appear in the timecard.

### To transfer a full shift in the timecard:

Table view

1. Select the **Transfer** column.
2. Click the arrow. The last five transfers you made are listed. If the transfer you want is not listed, click **Search**. The transfer panel opens.
3. Select the appropriate transfer, and then click **Save**.

In	Out	Transfer	In
8:00 AM	 11:00 PM	Choose: 	
		Search...	

### List view

1. Select the appropriate day.
2. In the day detail panel, click **Add Punch**
3. In the **Transfer** field, click the arrow. The last five transfers you made are listed. If the transfer you want is not listed, click **Search**. The Transfer panel opens.
4. Select the appropriate transfer, and then select **Save**.
5. To add a partial transfer, or transfer in the middle of a shift:

### To add a partial transfer, or transfer in the middle of a shift:

1. Add a new row in the timecard by selecting the **plus sign** to the left of the date of the transfer
2. Enter the transfer time in the **In punch** column.
3. Select the **transfer** menu immediately after the in-punch.
4. Select the appropriate transfer and then enter the out-punch of the time the transfer ended.




**Note: the system will add purple times during the shift to complete the necessary shift segments. Be sure to review the timecard totals to verify the hours earned under each transfer.**

		Date	Schedule	Absence	In	Out	Transfer	In
+	🗑️	Mon 6/17						
+	🗑️	Tue 6/18	7:00 AM - 8:30 PM		7:00 AM	11:00 AM		12:00 PM
+	🗑️				3:00 PM			

In the transfer panel, select the following:

### Business Structure

The business structure defines where employees can work. To change the business structure:

1. Click **Select**.
2. In the **Business Structure** area, use the arrows  to select the various levels of the business structure. To move back, use the left arrow . You can also enter all or part of the desired business structure in the Search box, then click **Search** .
3. When finished, click **Apply**.
4. To remove the business structure, click **Clear Business Structure**.


### Work Rule

The work rule defines how the employee's shift is calculated. To change the work rule:

1. Select a new work rule from the drop-down box. You can also enter all or part of the desired work rule in the **Search** box.

### Payer Cost Center

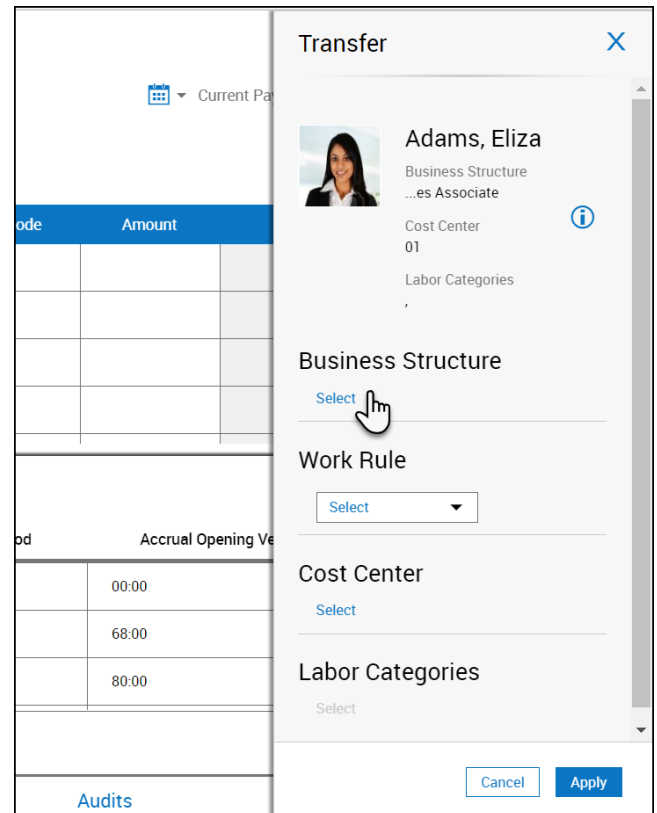
The payer cost center defines who pays for the employee's work. To change the cost center:

1. Click **Select**.
2. In the **Cost Center** area, select Cost Center radio button.
3. Click the **down arrow** icon  and select from the list of available cost centers. You can also enter part or all of a cost center in the Search box.
4. Click **Apply**.

### Labor Categories

The labor category defines the work that employees can do within an organization. To change the labor category:

1. Click **Select**.
2. In the Labor Category area, select a **labor category** from the drop-down list. You can also enter part or all of a labor category in the Search box.
3. When finished, click **Apply**.



Review timecard totals after transfer:

To review the hours allocated to each shift transfer:

1. Click the **Totals** tab
2. Locate the row with the **(x)**

All		All						
Location	Job	Cost Center	Labor Category	Pay Code	Amount			
(x) Corporate/Grocery/R...	(x) Clerk			All Regular	1:00			
(x) Corporate/Grocery/R...	(x) Clerk			Regular	1:00			
(x) Corporate/Grocery/R...	(x) Clerk			Total Hours Worked Ret...	1:00			
Corporate/Grocery/Reg...	Associate			All Regular	7:00			
Corporate/Grocery/Reg...	Associate			Regular	7:00			
<b>Totals</b>		<b>Accruals</b>			<b>Historical Corrections</b>			