

View more details

Scheduler provides tools to let you drill down for more information about employees, shifts, and paycodes.

Glances and tool tips

Job Aid

To get basic information about an employee, a shift, or a paycode, position the cursor over the item. A tool tip appears.

D12		D12			
	Agg, Davie H				
	D12 (12:30)				
	1. 7:00 AM	[12:30]: Regular			
		HCo/Hospitals/Nort	h Hospital/Nursir	ng/ICU/CNA	

To take action, right-click the item. A glance with information and action buttons appears. To get information or to take action on an employee, a shift, a paycode, or an empty cell, tap the item: a glance with additional information and action buttons appears.



When viewing the current schedule, both open shift and self-scheduled requests appear in bold on the current schedule. When you access the glance, a message at the top of the glance indicates where the request was derived. For example "This shift was requested via open shift request."

For Self-Schedule and Open Shift requests, after the manager modifies the request, the requests no longer appears in bold and the message is gone from both the tooltip and glance.



Detailed employee information

A set of Dataview columns containing additional employee data may be configured for your schedule planner. Using the following controls you can show or hide all the configured columns, or show and hide only a selection of the configured columns.

Controls are located in the black cell at the top of the Name column.

- 1. Click **Column Display ▼** to select which configured columns you want to make available for display.
- 2. Click Apply.
 - At the top of the column, which is just to the left of the first displayed day, select Expand I to show all the available columns or Collapse I to hide them.
 - To change the width of a column, drag the edge of the column header.

View by Employee 🔻						
	ick Show / Hide Tab	ble View	Generate Schedule			
			Y	┫		
	Name [0/16]	↓ Pri	mary J			
	Adams, Eliza	Se	nior Asso			
	Adams, Greg	As	sociate			
	Adams, Molly	Se	nior Asso			

Sorting employees

By default, the employee rows are sorted by employee **Name**, in alphabetical order. You can also sort the employee rows according to the contents of any of the columns currently displayed.

1. Click the column header to sort by the data in that column in alphanumeric order.

An up or down arrow in the header indicates the current sort order, ascending or descending.

- 2. (Optional) Click the column header again to reverse the sort.
- 3. (Optional) Click the box next to Name for a menu to Select All, Unselect All, or Sort Selected First. If you check one or multiple employees, and select Sort Selected First, your selections move to the top of the list.